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Notification Regarding the Revision of the Full-Year Performance Outlook

Hakusan, Japan, January 30, 2026 - EIZO Corporation (TSE: 6737) hereby announces that it has revised the *Consolidated Full-Year Performance Outlook* for the fiscal year ending March 31, 2026 (covering the period from April 1, 2025 to March 31, 2026), which was originally disclosed on May 8, 2025.

1. Consolidated Full-Year Performance Outlook (April 1, 2025 – March 31, 2026)

	Net Sales (JPY Million)	Operating Profit (JPY Million)	Ordinary Profit (JPY Million)	Profit Attributable to Owners of the Parent (JPY Million)	Basic Earnings Per Share (JPY)
Previous Forecast (A)	85,000	4,800	6,100	4,400	106.90
Revised Forecast (B)	79,000	1,400	2,900	3,200	78.93
Difference (B-A)	(6,000)	(3,400)	(3,200)	(1,200)	
Difference (%)	(7.1%)	(70.8%)	(52.5%)	(27.3%)	
(Ref.) FY2024 Results (Fiscal year ended March 31, 2025)	80,493	3,706	4,555	4,148	100.81

2. Reasons for Revision

In Europe, EIZO's primary market, the economic environment continues to pose challenges owing to an extended period of economic slowdown. In particular, the Germany monitor market declined compared with the previous year, and market conditions in Northern Europe remain severe due to the prolonged impact of the Russian invasion of Ukraine. In China, the outlook has become increasingly uncertain as geopolitical risks heighten amid a generally subdued economic environment.

Under these circumstances, demand in the Business & Plus (B&P) and Creative Work markets is expected to fall below the initial forecast. In the Healthcare market, sales in Europe, North America, and China are showing on a recovery trend and overseas sales are performing steadily. In contrast, in Japan, capital investment demand declined amid the challenging financial conditions facing medical institutions, and sales were below the level of the same period of the previous year. As a result, overall sales in the Healthcare market are expected to fall below the initial forecast. In the Vertical & Specific (V&S) market, Air Traffic Control sales are expected to decline, as projects originally scheduled for this fiscal year have been postponed to next year. Other V&S markets are expected to progress in line with the initial plan. Given these developments,

overall Net Sales are projected to be lower than the initial forecast.

On the profitability side, in addition to the impact of the aforementioned decline in Net Sales, we expect to record JPY400 million approx. in inventory write-downs at the end of the period as Cost of Sales for certain legacy models in the B&P market, where inventories have become excessive due to weaker sales in Europe. We will further promote the reduction of legacy inventory and accelerate the transition to more competitive new models.

As Extraordinary income and losses, we expect to record JPY600 million approx. in additional profit during the fourth quarter. This reflects the recognition of JPY 950 million approx. in gains on sale of investment securities as Extraordinary Income, following the reduction of cross-shareholdings.

Meanwhile, the Company decided to discontinue and dispose of the Manufacturing Execution System (MES), which was launched last year to improve manufacturing efficiency, as it has not delivered the expected benefits under prolonged low factory utilization. As a result, it expects to record a loss on disposal of fixed assets of JPY200 million approx. at the end of the period.

In addition, profitability recovery at its European sales subsidiaries has been slower than anticipated, and its carrying amount is expected to exceed its recoverable amount. Consequently, we expect to record Extraordinary Losses of JPY150 million approx. as Impairment Loss.

As a result of the above, the full-year performance outlook for the fiscal year ending March 31, 2026 is now expected to fall below the previous forecast for Net Sales, Operating Profit, Ordinary Profit, and Profit Attributable to Owners of the Parent. In connection with this revision, the Company has also changed the foreign exchange rates applied for the fourth quarter from EUR 157 to EUR 182, and from USD 143 to USD 158.

(Dividend Forecast): There is no change to the previously announced dividend forecast (year-end dividend of JPY 55.00 per share) disclosed on May 8, 2025.

(Note): The above forecasts are based on information available as of the date of this announcement. Actual results may differ materially from the forecast figures due to various future factors.

About EIZO

EIZO (TSE:6737), meaning 'image' in Japanese, is a visual technology company that develops and manufactures high-end visual solutions to enrich people in their professional and personal lives. EIZO offers total imaging solutions with a range of monitors, software, video capture, processing, and distribution solutions, cameras, and advanced integrated technologies, to meet the specialized needs of customers in business, creative fields, healthcare, air traffic control, maritime, security & surveillance, and more. Headquartered in Hakusan, Japan, EIZO has R&D and manufacturing facilities in Japan, China, Germany, and the United States, and representation in more than 130 countries.